



# Charity Team Sheet

Critchleys is the leading provider of financial and advisory services to the charity sector in the region. We currently act for over 200 charities of all sizes across areas of activity as diverse as arts & leisure, education, environmental, grant making, health & welfare, international aid and religion.

We have a dedicated multidisciplinary team that provides relevant, practical and up to date advice on all accounting related issues facing charities. Critchleys has long-standing expertise within the sector, and continually monitors developments to ensure we are comprehensively informed about charity-related legislation.



## **Robert Kirtland, FCA Managing Director**

*rkirtland@critchleys.co.uk*

Robert specialises in advising voluntary organisations and businesses. A Fellow of the Institute of Chartered Accountants in England and Wales, he is the firm's Managing Director and Head of the Charities Team. Robert's client portfolio is charity focused, and he has an in-depth understanding of the issues that charities face. He also acts for a significant number of independently-owned businesses. Robert provides expert, commercially-focused advice, which is as important in the voluntary sector as it is in business. Robert has held a number of voluntary charity positions including: Treasurer of the Dorchester Abbey appeal which raised over £4m, member of the Audit Committee of Oxford Brookes University and Trustee of Charity Centre Oxford which has facilitated a new building exclusively for not for profit sector organizations in Oxford.



## **Michael Good, FCA Director**

*mgood@critchleys.co.uk*

Michael is an experienced business adviser whose principal expertise is in audit and accounting. A Fellow of the Institute of Chartered Accountants in England and Wales, Michael has spent over 25 years advising businesses, charities and individuals. He takes the time to understand clients' needs fully, so that he can offer intelligent solutions and a personal service. Michael's clients are varied, encompassing owner managed businesses, professional practices, charities and personal clients. He acts for a significant number of Critchleys' larger clients, and is able to bring clarity and pragmatism to complex issues. Michael draws on his broad experience and sound commercial judgement to ensure clients achieve their financial aspirations.



## **Katharine Moss, FCA, DChA Consultant**

*kmoss@critchleys.co.uk*

Kath joined Critchleys as a Charity Consultant in December 2009. Prior to this, Kath chaired Mazars charity sector group where she was audit and advisory partner specializing in the charity sector. A fellow of the Institute of Chartered Accountants in England and Wales, she also holds the DChA qualification. Kath works closely with the Critchleys charity team advising clients on issues such as strategic planning, governance and risk assessment as well as running tailored training sessions when required. Kath is a trustee of an overseas AIDS charity and an independent member of the Audit Committee of a national disability charity. She is also the director of grant making trust.



**Caroline Webster, FCA**  
**Director of Audit & Assurance**  
*cwebster@critchleys.co.uk*

Caroline is a Fellow of the Institute of Chartered Accountants in England and Wales. She has worked for Critchleys for over 20 years and manages a varied portfolio of audit clients, including many charities, owner managed businesses and companies in international groups. Caroline manages the audit team at Critchleys and is responsible for programming the work for the team.



**Andrew Rodzynski, ACA**  
**Audit Manager**  
*arodzynski@critchleys.co.uk*

Andrew joined Critchleys as a trainee auditor in 2004 after gaining a BSc (Hons) in Economics. Since joining the firm, he has completed his Institute of Chartered Accountants in England and Wales training and has gained extensive accounts and audit experience in both the commercial and charitable sectors. Andrew utilises his skills and experience to effectively manage his portfolio of clients.



**Kathryn Pocock, ACA Project Manager**  
*kpocock@critchleys.co.uk*

Kathryn has been with Critchleys for over 12 years, qualifying as a Chartered Accountant in 1999. After six years as an Audit Manager, Kathryn has moved to a project role within Critchleys. Her current projects include working with Oxford Colleges on the implementation of Charity SORP. She is also involved in advising and assisting clients with improvements to their financial accounting and reporting systems.



**Gerry Jackson, CTA Director of G Jackson Ltd**  
**a Corporate Member of Critchleys**  
*gjackson@critchleys.co.uk*

Gerry is a Chartered Tax Advisor and ex-Inspector of Taxes, with about 25 years' experience of tax issues. His greatest concern, when advising charities, is to make sure that they satisfy all of the conditions to qualify for exemption on their income and – where this isn't possible – to structure their affairs to minimise any exposure to tax.



**Andrew Smardon, ACA Audit Manager**  
*asmardon@critchleys.co.uk*

Andrew trained with Ernst and Young in Sheffield before joining Critchleys in 2001 as an Audit Senior. Andrew manages a broad portfolio of audit and assurance clients, with the majority of his clients drawn from the charity and not-for-profit sector. He will ensure your day-to-day audit services are delivered effectively, and handle any routine queries on your behalf.



**Steve Chamberlain, CTA**  
**Director of VAT Consultancy**  
*schamberlain@critchleys.co.uk*

Steve is Director of VAT consultancy at Critchleys. He is a Chartered Tax Advisor and has over 22 years' experience in indirect tax, gained within H M Customs & Excise and private practice, largely within Big 4 accountancy firms. Steve offers practical, commercially-focused advice across all sectors on a wide range of VAT issues. He specialises in advising charities and the insurance sector. A member of the Chartered Institute of Taxation, Steve is a high calibre professional who co-authored Tolley's "VAT for Charities and other Voluntary Organisations".



**Colin Mills, FCA Audit Manager**  
*cmills@critchleys.co.uk*

Colin joined Critchleys as a trainee in 1993 and became a manager in 1998. He specialises in the voluntary sector, manages over seventy charities including a number of Oxford Colleges. He is commercially astute, with significant expertise in the preparation of accounts and dealing with accounting issues. Colin will ensure your day-to-day audit services are delivered effectively, and handle any routine queries on your behalf.

**All our team members take a practical and pragmatic approach to achieving the regulatory requirements of our charity clients.**

**We work with other charity specialist professionals such as law firms, brand advisors and fund raisers.**